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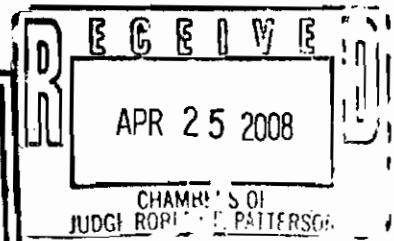
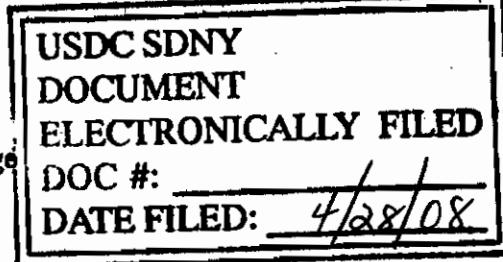
ATTORNEYS AT LAW

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April 25, 2008

Via facsimile (212) 805-7917

Honorable Robert P. Patterson
 United States District Court Judge
 United States Courthouse
 500 Pearl Street, Room 2550
 New York, New York 10007

Re: Arcs & Angles, Inc. et al. v. Aim-Co, Inc., Case #08-CV00906

Dear Judge Patterson:

This letter is to advise the Court on the status of the above-referenced lawsuit. The Court previously granted Defendant Aim-Co, Inc. two enlargements of time to file a response to plaintiffs' complaint. I am pleased to report that the parties have reached a resolution of the dispute and drafted an agreement requiring dismissal of the lawsuit. Defendant Aim-Co, Inc. executed the agreement and delivered the originals to Plaintiffs' counsel this morning. Execution by the Plaintiffs and the filing of a dismissal will be completed within the next few days. Defendant Aim-Co, Inc. would appreciate the Court's patience during this very brief period while the parties effectuate the terms of the resolution.

Please call me if you have any questions.

Sincerely yours,

Richard S. Vermut

cc: Peter M. Levine, Esq.
 Aim-Co, Inc.

SEE TYPEWRITTEN MEMO
 ENDORSEMENT ATTACHED

application granted.
 The parties are requested
 to file the stipulation of
 dismissal by 4/30/08.

Sincerely
 Richard S. Vermut
 4/27/08

MEMO ENDORSED

**Case: Arcs & Angles, Inc., et al. v. Aim-Co, Inc.
Index No. 08 Civ. 0906 (RPP)**

MEMO ENDORSEMENT READS:

Application granted.

*The parties are requested to file the stipulation of dismissal by
4/30/08.*

So ordered.

Robert P. Patterson, Jr., U.S.D.J., 4/27/08